

CAPITAL DISTRICT DATA

JANUARY/FEBRUARY 2012

VOLUME 35, NUMBER 1

IRS Migration Data for the Capital District

Derivation of the Data

The two primary factors considered in producing population estimates are natural growth (the net difference between births and deaths) and migration. While birth and death statistics are available from the New York State Department of Health, the primary source for migration data is the Internal Revenue Service. Using the information collected from federal tax returns, the IRS prepares annual tables showing both in- and out-migration figures for each county in the nation.

Since individuals are required to identify their primary residence on their federal tax returns, the Internal Revenue Service is able to compare the addresses submitted on an annual basis and generate data on the relocation patterns of tax filers migrating in to or out of a particular county. For enumeration purposes, each individual return is considered a "household," while the number of exemptions is used as a proxy for the number of persons. Since the data are associated with tax returns, the IRS is also able to

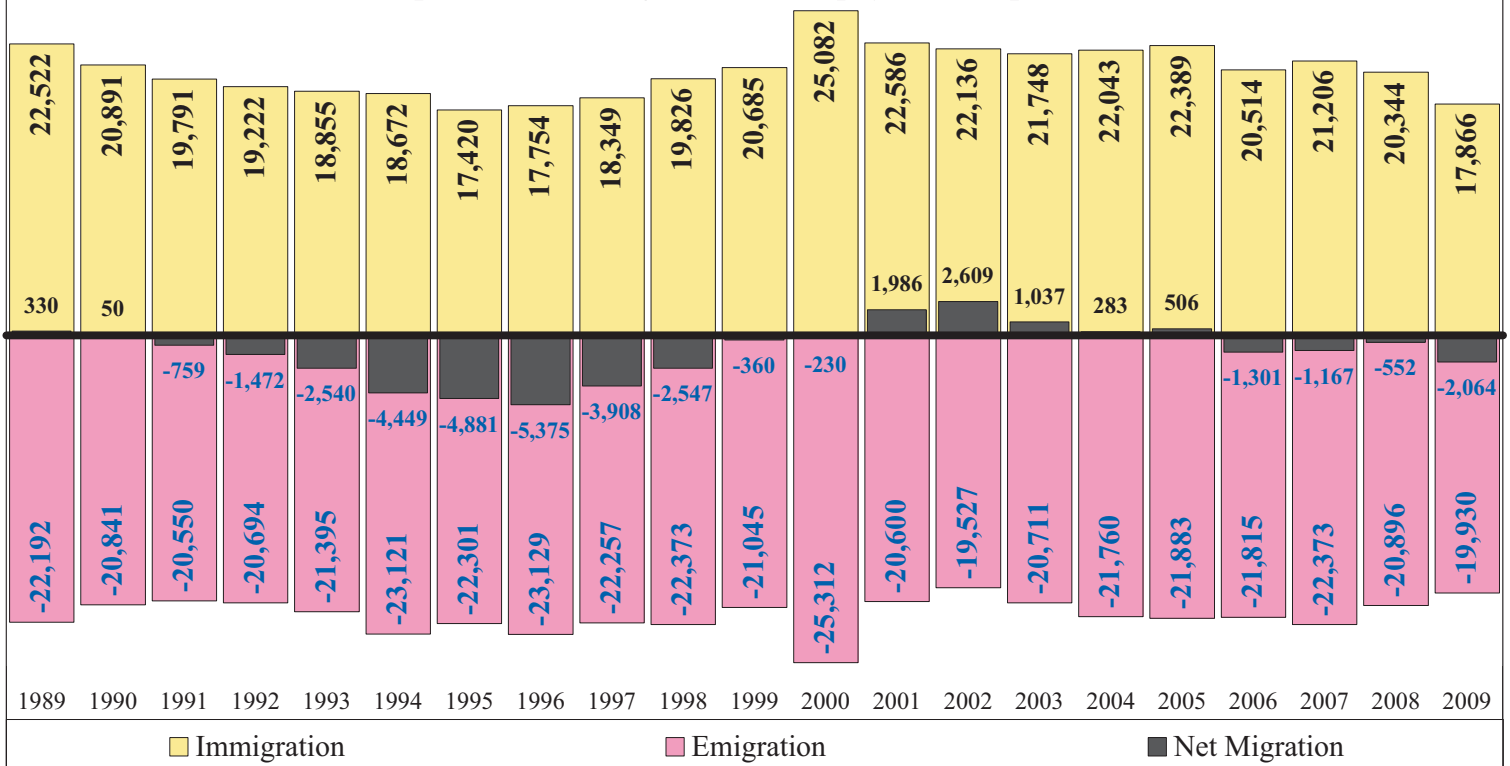
calculate the aggregate taxable income reported by each "household."

Data Qualifications

Federal tax returns, unlike those of the State, do not list the filer's county of residence, so there will be significant (but consistent over time) errors in assigning returns to counties based on their zip codes. Since returns are matched using the social security number of the primary (first-listed) taxpayer, any errors in that number by either the tax-payer or IRS will lead to errors in identifying county migrants and non-migrants (i.e., recently relocated residents versus those who have resided in a county for at least two consecutive tax years).

The number of exemptions on an individual's tax return in consecutive years may vary due to births, deaths, marriages, divorces, and dependents whose changed status no longer allows them to be claimed as exemptions. The data only include tax returns where the primary taxpayer's social security number was matched to a previous year's primary

Capital District Migration of Taxpayers & Dependents



Capital District Regional Planning Commission
 45 YEARS SERVICE TO ALBANY, RENSSELAER, SARATOGA, & SCHENECTADY COUNTIES

taxpayer; first-time tax filers are not included. Finally, the data do not include residents who did not file tax returns or were not claimed as exemptions on another county resident's tax return. For instance, IRS reported 605,401 total exemptions for the Region in 2000, which represented only 76.2% of the U.S.

Census Bureau's 2000 total population for the Region of 794,293. Accordingly, in the table, charts, and diagrams which follow, it should be carefully noted that the IRS migration figures refer only to taxpayers and their dependents, and their aggregate, inflation-adjusted, taxable income.

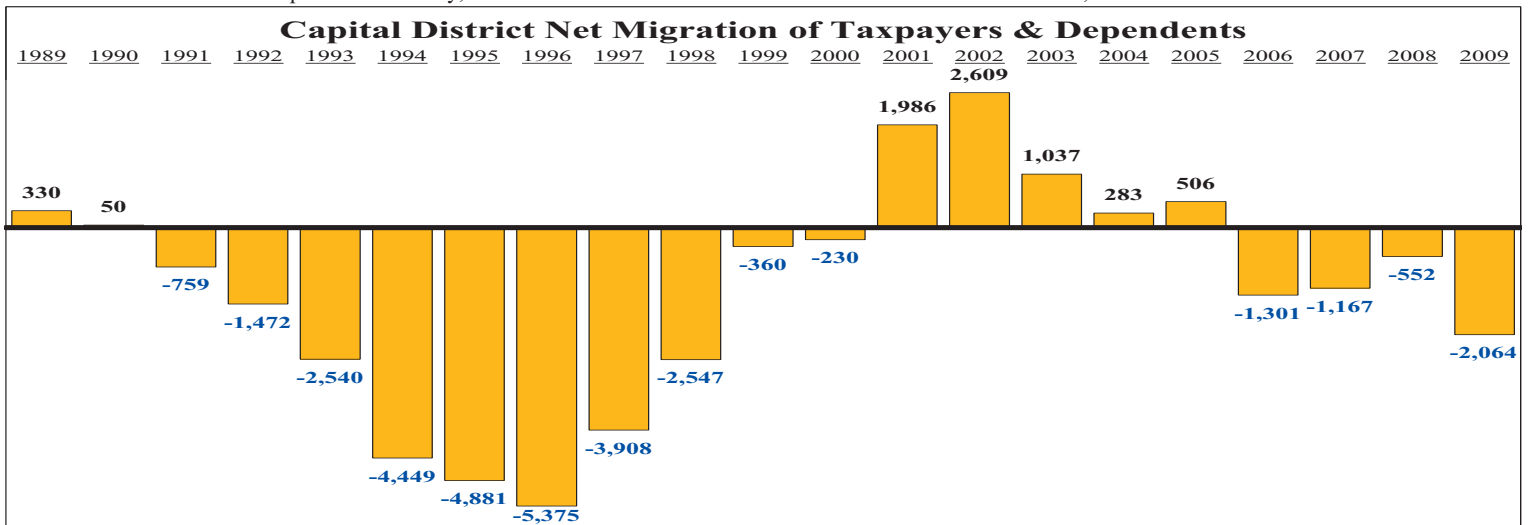
IRS Taxpayer & Dependent Migration Data

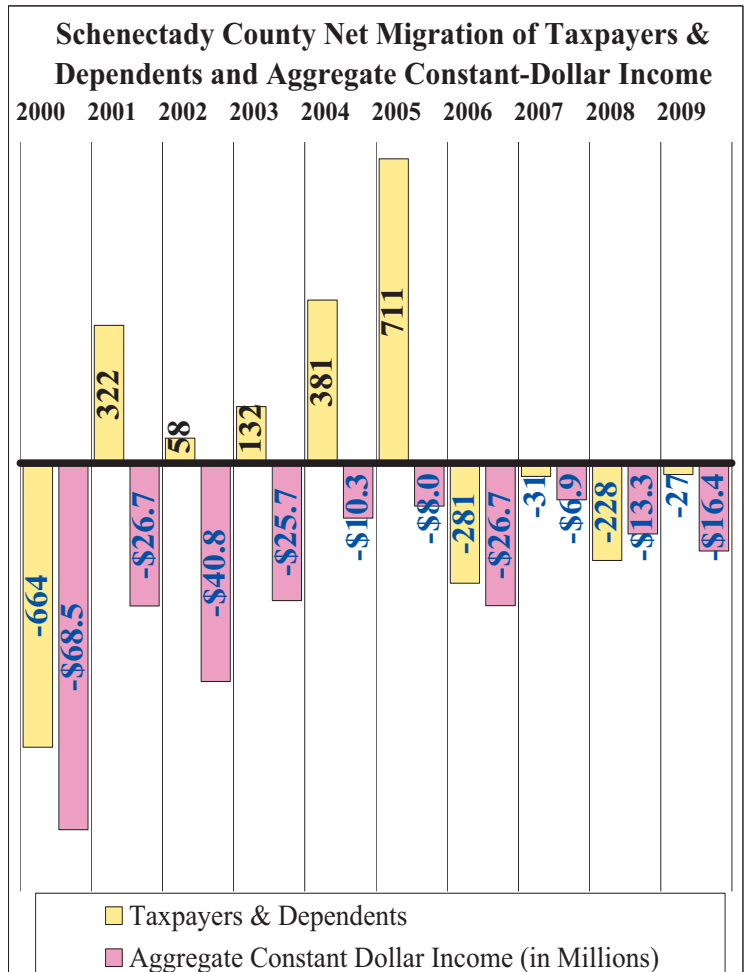
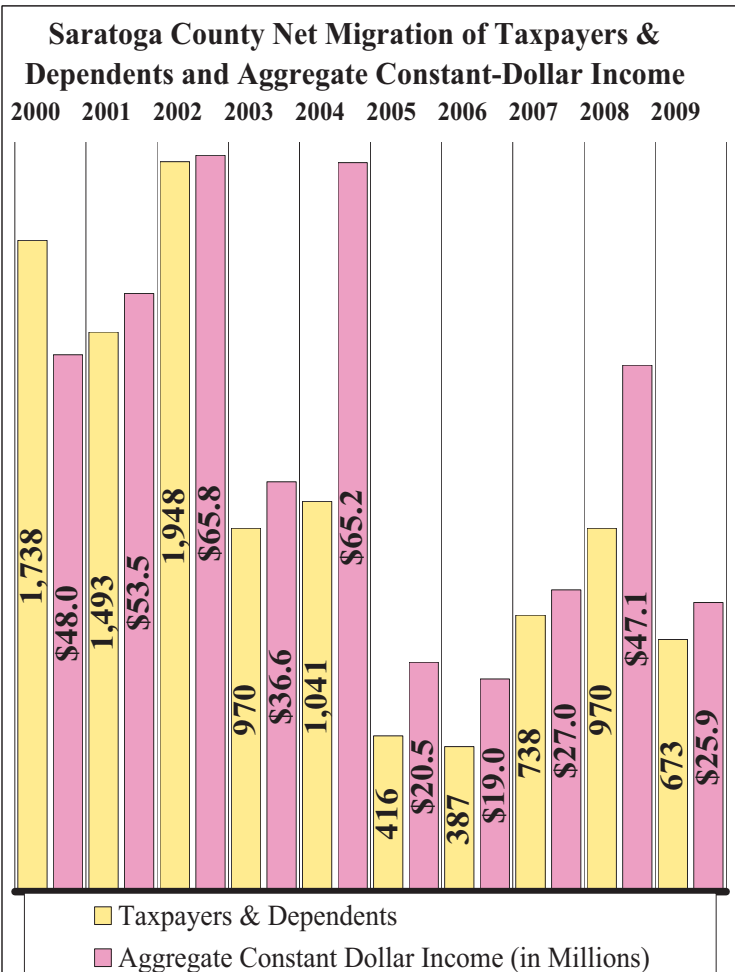
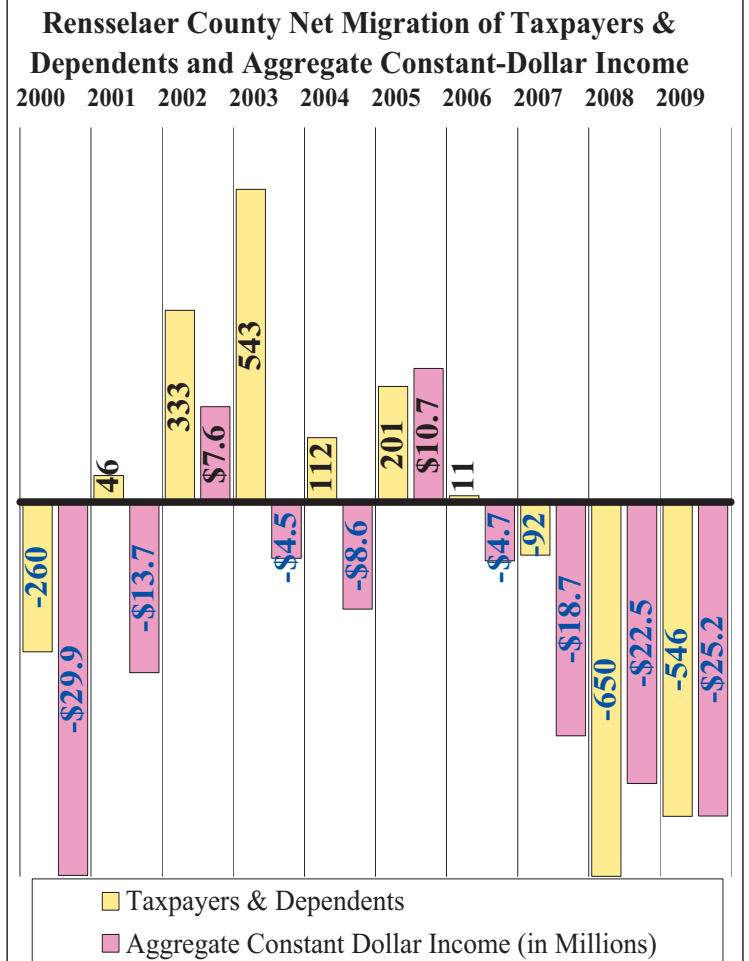
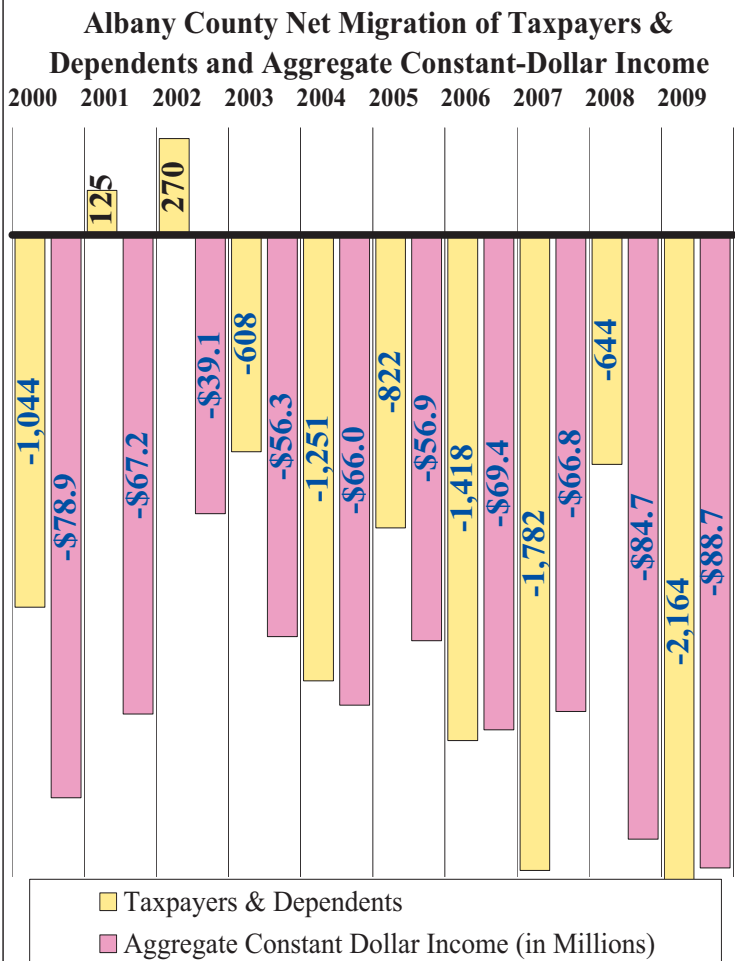
IRS Aggregate Total Money Income Migration Data

Albany County	2005	2006	2007	2008	2009	2005	2006	2007	2008	2009
Remained In County	221,722	221,697	224,913	226,748	224,784	\$7,220,767	\$7,328,061	\$7,645,471	\$7,672,774	\$7,226,582
<i>Net Migration From (+) or To (-)</i>										
Rensselaer County	-124	-252	-374	17	-266	(\$5,309)	(\$3,386)	(\$9,027)	(\$1,955)	(\$7,267)
Saratoga County	-338	-329	-437	-455	-560	(\$14,961)	(\$12,512)	(\$18,463)	(\$15,755)	(\$23,540)
Schenectady County	-421	-227	-417	-277	-548	(\$9,469)	(\$7,291)	(\$9,812)	(\$10,019)	(\$14,747)
Outside the Region	61	-610	-554	71	-790	(\$27,167)	(\$46,208)	(\$29,532)	(\$57,007)	(\$43,195)
<i>Net Migration</i>	-822	-1,418	-1,782	-644	-2,164	(\$56,907)	(\$69,398)	(\$66,834)	(\$84,736)	(\$88,749)
Rensselaer County	2005	2006	2007	2008	2009	2005	2006	2007	2008	2009
Remained In County	118,768	119,412	121,728	122,321	121,460	\$3,296,379	\$3,375,972	\$3,486,150	\$3,559,826	\$3,387,173
<i>Net Migration From (+) or To (-)</i>										
Albany County	124	252	374	-17	266	\$5,309	\$3,386	\$9,027	\$1,955	\$7,267
Saratoga County	-49	-101	-157	-115	-205	(\$1,592)	(\$1,690)	(\$5,499)	(\$4,832)	(\$6,102)
Schenectady County	-100	20	-103	-20	-129	(\$1,524)	\$287	(\$3,166)	\$537	(\$3,782)
Outside the Region	226	-160	-206	-498	-478	\$8,509	(\$6,700)	(\$19,107)	(\$20,205)	(\$22,549)
<i>Net Migration</i>	201	11	-92	-650	-546	\$10,703	(\$4,717)	(\$18,746)	(\$22,545)	(\$25,166)
Saratoga County	2005	2006	2007	2008	2009	2005	2006	2007	2008	2009
Remained In County	171,205	172,383	176,750	178,922	178,126	\$5,535,256	\$5,587,228	\$5,832,368	\$5,947,540	\$5,679,674
<i>Net Migration From (+) or To (-)</i>										
Albany County	338	329	437	455	560	\$14,961	\$12,512	\$18,463	\$15,755	\$23,540
Rensselaer County	49	101	157	115	205	\$1,592	\$1,690	\$5,499	\$4,832	\$6,102
Schenectady County	18	83	111	298	270	\$2,276	\$2,095	\$6,870	\$10,798	\$11,857
Outside the Region	11	-126	33	102	-362	\$1,674	\$2,724	(\$3,868)	\$15,678	(\$15,643)
<i>Net Migration</i>	416	387	738	970	673	\$20,503	\$19,022	\$26,965	\$47,063	\$25,856
Schenectady County	2005	2006	2007	2008	2009	2005	2006	2007	2008	2009
Remained In County	117,344	118,190	120,364	121,804	121,280	\$3,385,917	\$3,465,241	\$3,574,511	\$3,561,282	\$3,386,465
<i>Net Migration From (+) or To (-)</i>										
Albany County	421	227	417	277	548	\$9,469	\$7,291	\$9,812	\$10,019	\$14,747
Rensselaer County	100	-20	103	20	129	\$1,524	(\$287)	\$3,166	(\$537)	\$3,782
Saratoga County	-18	-83	-111	-298	-270	(\$2,276)	(\$2,095)	(\$6,870)	(\$10,798)	(\$11,857)
Outside the Region	208	-405	-440	-227	-434	(\$16,748)	(\$31,570)	(\$12,994)	(\$11,960)	(\$23,101)
<i>Net Migration</i>	711	-281	-31	-228	-27	(\$8,031)	(\$26,662)	(\$6,886)	(\$13,276)	(\$16,429)
Capital District	2005	2006	2007	2008	2009	2005	2006	2007	2008	2009
Remained In Region	645,315	647,348	659,768	665,277	661,942	\$19,880,275	\$20,163,489	\$20,962,790	\$21,150,103	\$20,098,813
Immigration	22,389	20,514	21,206	20,344	17,866	\$598,190	\$578,251	\$600,393	\$559,659	\$438,570
Emigration	21,883	21,815	22,373	20,896	19,930	\$631,922	\$660,005	\$665,894	\$633,153	\$543,058
<i>Net Migration</i>	506	-1,301	-1,167	-552	-2,064	(\$33,732)	(\$81,754)	(\$65,501)	(\$73,494)	(\$104,488)

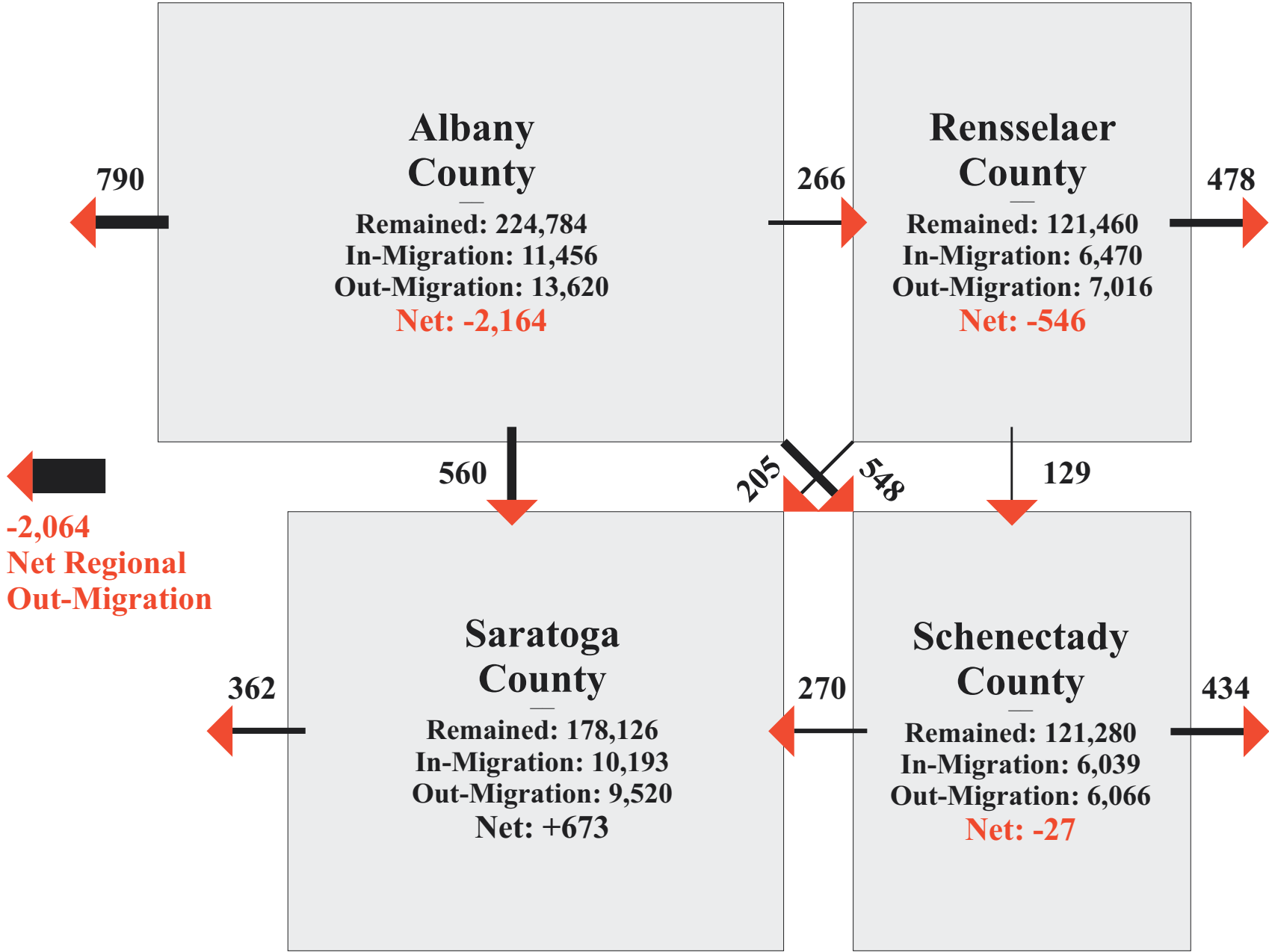
Source: U.S. Dept. of the Treasury, Internal Revenue Service.

Income in 1,000s of 2009 Constant Dollars.





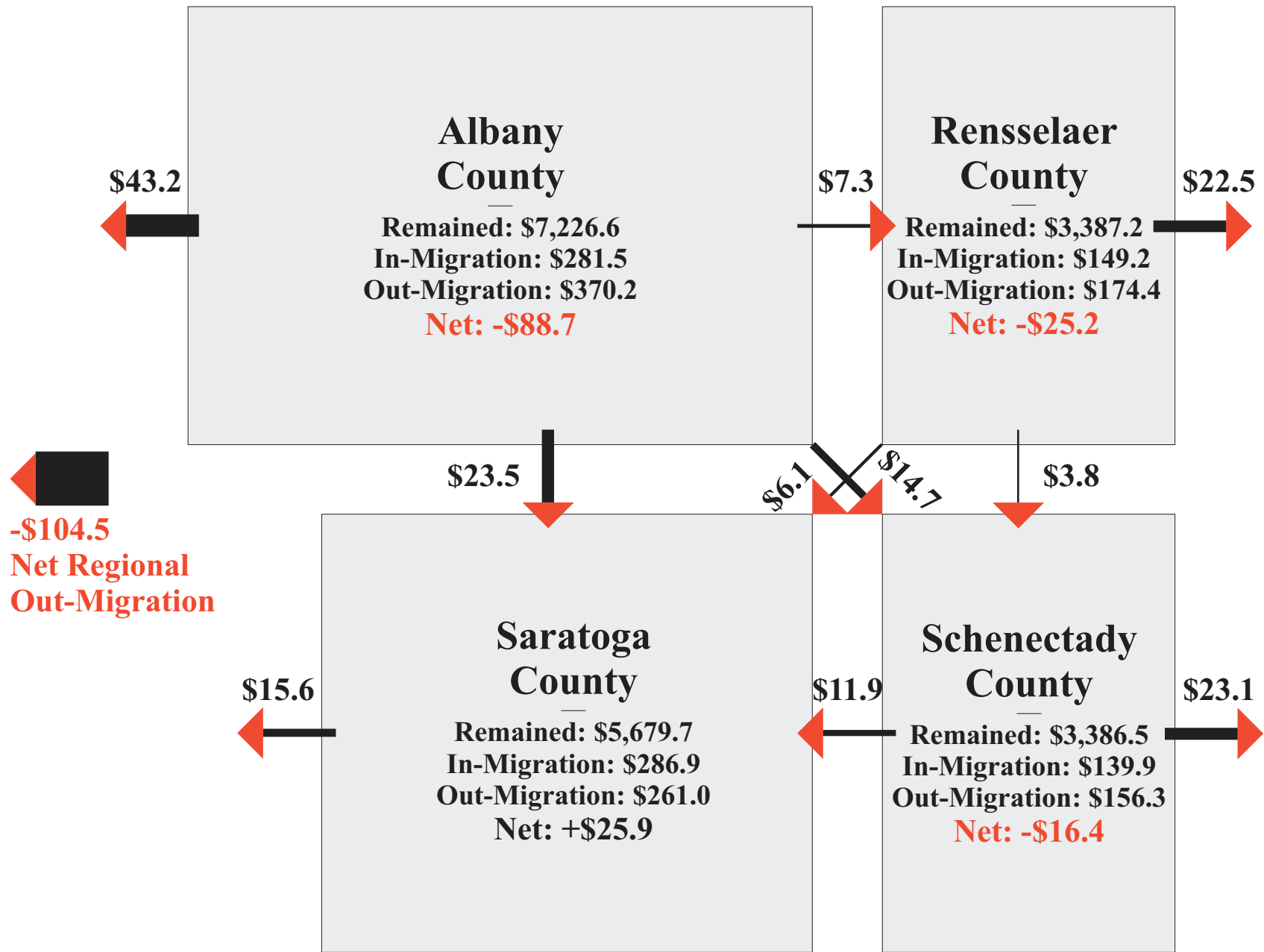
2009 Capital District Net Migration of Taxpayers & Dependents



The areas of the rectangles and the arrow shafts (not including the triangular heads) are proportional to their associated values.

Prepared by the Capital District Regional Planning Commission. Source: U.S. Dept. of the Treasury, Internal Revenue Service.

2009 Capital District Net Migration of Aggregate Taxable Income



The areas of the rectangles and the arrow shafts (not including the triangular heads) are proportional to their associated values. Prepared by the Capital District Regional Planning Commission. Source: Internal Revenue Service. Income in Millions of Dollars.



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Employment, Unemployment, & Unemployment Rates

Employment	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11	Oct 11	Nov 11	Dec 11
Albany County	142.1	140.4	141.5	142.1	141.9	142.9	144.7	145.2	144.9	142.5	143.1	142.1	141.8
Rensselaer County	74.5	73.6	74.2	74.5	74.4	74.9	75.9	76.1	76.0	74.7	75.0	74.5	74.3
Saratoga County	109.6	108.3	109.2	109.6	109.5	110.2	111.7	112.0	111.8	110.0	110.4	109.6	109.4
Schenectady County	68.3	67.4	68.0	68.3	68.2	68.7	69.6	69.8	69.6	68.5	68.8	68.3	68.2
Capital District Region	394.5	389.7	392.9	394.5	394.0	396.7	401.9	403.1	402.3	395.7	397.3	394.5	393.7
Unemployment	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11	Oct 11	Nov 11	Dec 11
Albany County	10.5	12.0	11.2	10.4	10.1	10.4	11.4	11.3	10.8	10.6	10.0	10.0	10.2
Rensselaer County	5.9	7.1	6.6	6.2	5.5	5.7	6.2	6.1	5.8	5.6	5.3	5.5	5.9
Saratoga County	7.7	8.8	8.7	8.1	7.3	7.3	7.5	7.2	6.7	7.1	6.9	7.1	7.6
Schenectady County	5.5	6.0	5.9	5.5	5.3	5.4	5.6	5.5	5.2	5.3	5.1	5.2	5.3
Capital District Region	29.6	33.9	32.4	30.2	28.2	28.8	30.7	30.1	28.5	28.6	27.3	27.8	29.0
Unemployment Rates	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11	Oct 11	Nov 11	Dec 11
Albany County	6.9%	7.9%	7.3%	6.8%	6.7%	6.8%	7.3%	7.2%	6.9%	6.9%	6.5%	6.6%	6.7%
Rensselaer County	7.4%	8.8%	8.2%	7.7%	6.8%	7.0%	7.5%	7.4%	7.0%	7.0%	6.6%	6.9%	7.4%
Saratoga County	6.6%	7.5%	7.4%	6.9%	6.2%	6.2%	6.3%	6.1%	5.7%	6.1%	5.9%	6.1%	6.5%
Schenectady County	7.4%	8.1%	8.0%	7.4%	7.2%	7.2%	7.5%	7.3%	6.9%	7.2%	6.8%	7.0%	7.2%
Capital District Region	7.0%	8.0%	7.6%	7.1%	6.7%	6.8%	7.1%	6.9%	6.6%	6.7%	6.4%	6.6%	6.9%
New York State	8.0%	8.9%	8.7%	8.0%	7.6%	7.8%	8.0%	8.0%	7.7%	7.8%	7.7%	7.9%	8.0%
United States	9.1%	9.8%	9.5%	9.2%	8.7%	8.7%	9.3%	9.3%	9.1%	8.8%	8.5%	8.2%	8.3%

Source: New York State Department of Labor

Employment & Unemployment figures in 1,000s

2012 Income Eligibility Requirements for U.S. Dept. of Housing & Urban Development Programs

The U.S. Dept. of Housing & Urban Development (HUD) recently released its program income limits. The income estimates are based on 2000 Census data updated to 2012 using a combination of 2005-2009 American Community Survey (ACS) 5-year data and Bureau of Labor Statistics estimates.

The HUD income estimates are used to determine applicant eligibility for HUD's assisted housing

programs, including the Public Housing program, Section 8 Housing Assistance Payments program, Section 202 housing for the elderly, and Section 811 housing for persons with disabilities.

The 2012 estimated A-S-T MSA median Family income for a family of four is \$78,100. Because the ACS data were used for the estimate, the impact of the recession upon income has not been fully captured.

Albany-Schenectady-Troy MSA HUD Income Limits

Median = \$78,100	1 Person	2 Persons	3 Persons	4 Persons	5 Persons	6 Persons	7 Persons	8 Persons
30 Percent of Area Median	\$16,450	\$18,800	\$21,150	\$23,450	\$25,350	\$27,250	\$29,100	\$31,000
Very Low Income (50%)	\$27,350	\$31,250	\$35,150	\$39,050	\$42,200	\$45,300	\$48,450	\$51,550
Low Income (80%)	\$43,750	\$50,000	\$56,250	\$62,500	\$67,500	\$72,500	\$77,500	\$82,500

Consumer Price Index

2010-2011 Percent Change in CPI: 3.156841%

Unadjusted CPI	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11	Oct 11	Nov 11	Dec 11
U.S. City Average	219.2	220.2	221.3	223.5	224.9	226.0	225.7	225.9	226.5	226.9	226.4	226.2	225.7
Northeast Urban Average	235.1	236.0	237.1	239.1	240.3	241.6	241.7	242.3	243.0	243.3	243.0	242.7	242.0
% Change From Same Month in Previous Year	Dec 09- Dec 10	Jan 10- Jan 11	Feb 10- Feb 11	Mar 10- Mar 11	Apr 10- Apr 11	May 10- May 11	Jun 10- Jun 11	Jul 10- Jul 11	Aug 10- Aug 11	Sep 10- Sep 11	Oct 10- Oct 11	Nov 10- Nov 11	Dec 10- Dec 11
U.S. City Average	1.5%	1.6%	2.1%	2.7%	3.2%	3.6%	3.6%	3.6%	3.8%	3.9%	3.5%	3.4%	3.0%
Northeast Urban Average	1.6%	1.6%	2.0%	2.5%	2.8%	3.2%	3.4%	3.6%	3.8%	4.0%	3.6%	3.2%	2.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

1982-84 = 100

Note: Data are NOT Seasonally Adjusted